

**CWR Form No. 32**

**Notice of Intention to Declare Interim Dividend (O.18, r.6)**

THE COMPANIES LAW

NOTICE OF INTENTION TO DECLARE INTERIM DIVIDEND

Bancredit Cayman Limited (In liquidation)

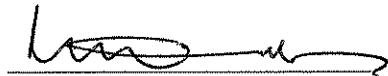
Grand Court Cause No 171 of 2004

TO: The Creditors of the Company

TAKE NOTICE that the Official Liquidator intends to declare an interim dividend.

Any Creditor wishing to participate in the interim dividend must lodge his proof of debt with the Official Liquidator no later than Friday 17 February 2012, failing which you will be excluded from the interim distribution but you will not be excluded from any subsequent distribution or the final distribution.

Dated this 5<sup>th</sup> day of January 2012.



*Richard Fogerty, Zolfo Cooper, P.O. Box 1102, 4<sup>th</sup> Floor Building 3, Cayman Financial Centre, Grand Cayman, KY1-1102, Cayman Islands*