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Presentment Date: July 18, 2011
Presentment Time: 12:00 noon
Objections Due: July 15, 2011, 4:00 p.m.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re: :
: Chapter 15
BANCREDIT CAYMAN LIMITED (IN LIQUIDATION) :
: Case No. 06-11026 (SMB)
Debtor. :
:
-----X

**NOTICE OF PRESENTMENT OF MOTION FOR AN ORDER PURSUANT TO
11 U.S.C. §§ 1521(b) & 1522 MODIFYING THE JUNE 30, 2006 SUPPLEMENTAL
ORDER TO ENTRUST THE RECOGNIZED FOREIGN REPRESENTATIVES
WITH DISTRIBUTION OF ALL OF DEBTOR’S U.S. PROPERTY**

PLEASE TAKE NOTICE that upon the annexed “Motion for an Order Pursuant to 11 U.S.C. §§ 1521(b) & 1522 Modifying the June 30, 2006 Supplemental Order to Entrust the Recognized Foreign Representatives with Distribution of All of Debtor’s U.S. Property” of Richard E. L. Fogerty and G. James Cleaver, the Joint Official Liquidators and recognized Foreign Representatives of Bancredit Cayman Limited (in Official Liquidation), the undersigned will present the attached proposed “Order Modifying the June 30, 2006 Supplemental Order and Entrusting the Recognized Foreign Representatives with Distribution of All of Debtor’s U.S. Property” to the Honorable Stuart M. Bernstein, United States Bankruptcy Judge, for signature on July 18, 2011, at 12:00 noon.

PLEASE TAKE FURTHER NOTICE that unless a written objection to the proposed order, with proof of service, is filed with the Clerk of the Court and a courtesy copy is delivered to the Chambers of the Honorable Stuart M. Bernstein, United States Bankruptcy Judge, United States Bankruptcy Court, One Bowling Green, Room 729, New York, New York 10004, at least three days before the date of presentment, there will not be a hearing and the order may be signed.

PLEASE TAKE FURTHER NOTICE that if a written objection is timely filed, the Court will notify the moving and objecting parties of the date and time of the hearing and of the moving party's obligation to notify all other parties entitled to receive notice. The moving and objecting parties are required to attend the hearing, and failure to attend in person or by counsel may result in relief being granted or denied upon default.

Dated: New York, New York
July 1, 2011

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Attorneys for the Foreign Representatives

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**MOTION FOR AN ORDER PURSUANT TO 11 U.S.C. §§ 1521(b) & 1522
MODIFYING THE JUNE 30, 2006 SUPPLEMENTAL ORDER TO
ENTRUST THE RECOGNIZED FOREIGN REPRESENTATIVES
WITH DISTRIBUTION OF ALL OF DEBTOR'S U.S. PROPERTY**

TO: THE HONORABLE STUART M. BERNSTEIN
UNITED STATES BANKRUPTCY JUDGE:

Richard Fogerty and G. James Cleaver, the Joint Official Liquidators and recognized Foreign Representatives (the "Foreign Representatives") of Bancredit Cayman Limited (in Official Liquidation) ("Bancredit"), through their attorneys Satterlee Stephens Burke & Burke LLP ("SSB&B"), respectfully submit this Motion (the "Motion") requesting that this Court enter an Order modifying the June 30, 2006 Supplemental Order to entrust them with the distribution of all of Bancredit's U.S. assets within the recognized foreign main proceeding in the Cayman Islands pursuant to §§ 1521(b) & 1522 of Title 11, Chapter 15 of the U.S. Code (respectively, the "Bankruptcy Code" and "Chapter 15"), and in support hereof, state as follows:

PRELIMINARY STATEMENT

This case (the “Chapter 15 Case”) was filed to assist the Foreign Representatives with their fiduciary duties in conducting the Official Liquidation (the “Liquidation” or “Foreign Main Proceeding”) of Bancredit, a bank organized and regulated under the laws of the Cayman Islands. The Chapter 15 Case was thus primarily intended to assist the Foreign Representatives in investigating, and pursuing, Bancredit’s various claims and causes of action through this Court and, pursuant to section 1509, other courts within the United States.

To this end, the Foreign Representatives have successfully vindicated certain of Bancredit’s rights and so acquired significant property on its behalf. In particular, and as this Court already is aware, Bancredit has become a significant minority shareholder in the parent of reorganized Tricom S.A. (“Tricom”), a Dominican Republic telecommunications firm that conducted its successful chapter 11 reorganization (the “Tricom Bankruptcy”) in this very Court. The Foreign Representatives thus now possess property within the United States—primarily, the Tricom-related shares of stock—that they wish to administer through the Foreign Main Proceeding, and so respectfully request that this Court modify its June 30, 2006 Supplemental Order granting section 1521 relief in order to entrust the Foreign Representatives with the distribution of Bancredit’s U.S. assets pursuant to section 1521(b).

JURISDICTION AND VENUE

1. This Court has subject matter jurisdiction over this Motion pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding pursuant to 28 U.S.C. §157(b). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1409 and 1410.

BACKGROUND

A. Bancredit's Chapter 15 Case.

2. On May 10, 2006, the Foreign Representatives filed their Chapter 15 petition (the "Petition") in which they sought recognition of the Bancredit Cayman Islands Liquidation as a foreign main proceeding [ECF no. 1]. The Chapter 15 Case was assigned to United States Bankruptcy Court Judge Stuart Bernstein.

3. On June 16, 2006, the Court entered an Order (1) Recognizing the Foreign Main Proceeding Pursuant to 11 U.S.C. § 1517; (2) Granting Relief as of Right Pursuant to 11 U.S.C. § 1520; (3) Granting Related Relief; and (4) Scheduling Continued Hearing with Respect to Certain Relief Requested under 11 U.S.C. § 1521 (the "Recognition Order") [ECF no. 13].

4. On June 30, 2006, the Court entered a Supplemental Order Granting Related Relief Requested in Chapter 15 Petition Pursuant to § 1521 of the Bankruptcy Code (the "Supplemental Order") [ECF no. 15]. The Supplemental Order specifically granted the Foreign Representatives with the authority, *inter alia*, pursuant to Section 1521 of the Bankruptcy Code to "adminis[er] and realiz[e] all of Bancredit's assets within the territorial jurisdiction of the United States." [Id. at 2].

5. After recognition, the Foreign Representatives continued prosecuting certain litigations that were already in progress in other courts in the United States, undertook investigations and formal discovery in the United States concerning the assets of Bancredit and ultimately filed several ancillary actions on Bancredit's behalf.

6. While the Chapter 15 Case remains open, this Court retains jurisdiction pursuant to the Supplemental Order "with respect to the enforcement, amendment or modification of [the Supplemental] Order, any requests for additional relief or any adversary

proceeding brought in and through this Chapter 15 case.” [Id. at 3.]

7. When the Petition was filed, there were claims from 73 creditors totaling approximately \$215 million filed in the Liquidation. By that point, the Foreign Representatives had already admitted claims totaling over \$30 million from twelve creditors and had made an initial distribution to creditors out of the Bancredit estate in October 2005.

8. The Foreign Representatives have since made significant progress in administering the Bancredit estate. They have admitted a further \$100 million in claims (for a total of about \$130.5 million) and have rejected \$99 million in claims. Only about \$18 million in claims remain to be adjudicated by the Foreign Representatives, \$14 million of which is comprised of a single claim.

9. Bancredit has few creditors of any significance based in the United States (despite ostensible U.S. addresses, the Foreign Representatives doubt most, or any, are actually corporations registered, or individuals domiciled, in the United States). One U.S. creditor with a disputed claim is a bank that filed a small suit against Bancredit in the Florida state courts for funds from an alleged attempted \$7,825.00 September 2003 wire transfer made by one of its depositors that had been allegedly arrested by the commencement of the Bancredit Liquidation that month. [See ECF No. 1, Exh. H.] Of three holders of admitted claims in the Liquidation with U.S. addresses, whose admitted claims total about \$168,000, two are individuals who appear to have previously resided in the U.S. and one appears to be a foreign corporation that did business here. Finally, the Foreign Representatives believe that one holder of an approximately \$600,000 unadjudicated claim (*i.e.*, a filed claim in the Liquidation still under examination) may actually be a Dominican Republic corporation, despite its given United States address. In any event, each of the foregoing has been given Notice of the Motion. See infra ¶ 37.

10. Bancredit's dominant creditor and the driving member of its official creditors' committee is the Central Bank of the Dominican Republic (the "Central Bank"). As of the date hereof, the Central Bank has acquired or contests the overwhelming majority of claims against the Bancredit estate and holds 95% of the admitted claims in the Liquidation.

B. Tricom

11. The Foreign Representatives, in no small part, commenced the Chapter 15 Case in this District because they anticipated, for various reasons, that Tricom might seek Chapter 11 protection here. The Foreign Representatives calculated that they could at least seek asset-tracing discovery through this Court, especially in light of Tricom's wholly-owned U.S. subsidiary, Tricom USA, Inc., having its principal place of business nearby in New Jersey.

12. After about a year in which Tricom eluded the Foreign Representative's initial discovery requests via the Chapter 15 Case, the Foreign Representatives commenced an ancillary adversary proceeding in the United States District Court for the District of New Jersey against Tricom, S.A. (the "Tricom Adversary") which was subsequently transferred to this Court (re-docketed as Adv. Pro. No. 08-08000-smb).

13. Soon after the Foreign Representatives renewed their efforts to secure discovery through the Tricom Adversary in early 2008, Tricom, S.A. and two of its affiliates, including Tricom USA, Inc. (collectively, the "Tricom Debtors") commenced the Tricom Bankruptcy in this District. The Tricom Bankruptcy was jointly-administered under the docket of lead debtor Tricom, S.A. *See In re Tricom, S.A.*, Case No. 08-10720-smb. The Tricom Adversary was thereby stayed.

14. At its very outset, the Foreign Representatives submitted a written request that Judge Bernstein also administer the Tricom Bankruptcy (or, at the very least, that the

Chapter 15 Case and the Tricom Adversary should be transferred to the same bankruptcy judge to whom the Tricom Bankruptcy would be assigned) as a case related to the Chapter 15 Case.

15. Judge Bernstein, who, through the Chapter 15 Case, was already somewhat familiar with Bancredit, the activities of the Foreign Representatives and their professionals and Bancredit's claims against Tricom, ultimately presided over the Tricom Bankruptcy.

16. The Foreign Representatives thereafter took an active role in the Tricom Bankruptcy through their lead U.S. counsel, SSB&B, engaging both in litigation (including significant discovery) and settlement negotiations, including filing Proofs of Claim predicated on the same underlying facts and causes of action as set forth in the Tricom Adversary.

17. Ultimately, the Foreign Representatives settled with the Tricom Debtors and the Foreign Representatives received the requisite approval of the Cayman Grand Court for the settlement.

18. Pursuant to the settlement, the Foreign Representatives received an immediate cash payment for certain specific legal fees and an agreement that Bancredit would receive a direct cash payment¹ from Amzak Capital Management ("Amzak"), the ultimate acquirer of the Tricom Debtors through the Tricom Bankruptcy, and that Bancredit's Proofs of Claim in the Tricom Bankruptcy would be Allowed, albeit in a reduced amount. The Tricom Adversary was ultimately dismissed by a Stipulation filed with this Court on August 19, 2010.

19. With the Foreign Representatives' support, the Tricom Debtors received confirmation for an (amended) Plan of Reorganization, on October 21, 2009, which became effective as of April 7, 2010 (the "Effective Date").

¹ The costs incurred and paid by the Foreign Representatives to its U.S. counsel in the Chapter 15 Case and the Tricom Bankruptcy exceeded all such cash recoveries.

20. SSB&B, on behalf of Bancredit and the Foreign Representatives, received securities (the “HTH Share Certificate”) in the new entity created via the Tricom Bankruptcy as the post-emergence parent company to the emergent Tricom Debtors, *i.e.*, Hispaniola Telecom Holdings, Ltd. (“HTH”), a Bahamas corporation, for Bancredit’s Allowed Claim. The Foreign Representatives thereby became significant minority shareholders (approximately 6.5%) of HTH—and thus of reorganized Tricom.

21. These HTH shares, as evidenced by the HTH Share Certificate, constitute Bancredit’s most-significant assets in the United States and, by far, the most significant recovery that the Foreign Representatives have achieved on behalf of Bancredit.

22. As minority owners of HTH, the Foreign Representatives have engaged in certain post-Effective Date corporate governance proceedings, primarily with the majority owner of HTH, Broadspan Capital, Amzak’s affiliate and successor. For this and other reasons, the foreign Representatives desire to keep the Chapter 15 case open at this time.

23. SSB&B, on behalf of the Foreign Representatives, currently has physical possession of the HTH Share Certificate in this District.

RELIEF REQUESTED

24. The Foreign Representatives respectfully request, pursuant to section 1522 of the Bankruptcy Code and the terms of the Supplemental Order, that this Court enter an Order modifying the Supplemental Order entrusting the Foreign Representatives, pursuant to section 1521(b) of the Bankruptcy Code, with the distribution of all of Bancredit’s U.S. assets, primarily the HTH Share Certificate, within the Foreign Main Proceeding in the Cayman Islands.

DISCUSSION

25. There appears to be a dearth of case law authority on both the necessity of,

and the particular procedure to be employed in, requesting the particular relief sought herein. The Foreign Representatives believe that the appropriate procedure is to seek modification, pursuant to section 1522, of the Supplemental Order and the section 1521 “additional relief” already granted therein. To the extent that the Court may construe their present request as being one for fresh “additional relief,” rather than a mere modification of the Supplemental Order, the Foreign Representatives respectfully aver that the factors set forth in Section 1507 have been met.

26. This Court’s authority to modify its Supplemental Order is expressly set forth in section 1522(c) of the Bankruptcy Code, which provides that “[t]he court may, at the request of the foreign representative or an entity affected by relief granted under section 1519 or 1521, or at its own motion, modify or terminate such relief,” so long as the interests of all creditors and parties-in-interest are sufficiently protected. See 11 U.S.C. § 1522(a).

27. This Court’s authority to entrust the distribution of Bancredit’s U.S. assets to the Foreign Representatives is expressly set forth in section 1521(b) of the Bankruptcy Code, which provides that the Court “may, at the request of the foreign representative, entrust the distribution of all or part of the debtor’s assets located in the United States to the foreign representative or another person, including an examiner, authorized by the court, provided that the court is satisfied that the interests of creditors in the United States are sufficiently protected.”

28. Pursuant to the Supplemental Order, the Foreign Representatives received the authority to realize and administer Bancredit’s assets in the United States and under which the Court retains jurisdiction “with respect to the enforcement, amendment or modification of [the Supplemental] Order, any requests for additional relief or any adversary proceeding brought in and through this Chapter 15 case,” [ECF No. 15 at 3]. The Court thus has jurisdiction to

entertain the Foreign Representatives' present request for section 1521(b) authority to transfer Bancredit's U.S. assets. In re Atlas Shipping A/S, 404 B.R. 726, 740 (Bankr. S.D.N.Y. 2009) (“§ 1521(a)(5) allows the foreign representative to collect property in the United States, and § 1521(b) allows the foreign representative to distribute the property in the foreign case, provided that creditors in the U.S. are sufficiently protected pursuant to § 1521(b) and § 1522(a).”).

29. The interests of Bancredit's creditors, both generally and those within the United States, will be sufficiently protected should the Foreign Representatives be entrusted with the distribution of Bancredit's U.S. assets. First, just treatment will be afforded to all creditors and parties-in-interest. The Cayman Islands are a sophisticated hub of commercial and international finance activity with commercial legal dispute and court-administered insolvency systems drawn directly from United Kingdom models. In a pre-Chapter 15 case, the United States Court of Appeals for the Eighth Circuit has held that “Cayman law is capable of justly treating all claimants.” In re National Warranty Ins. Risk Retention Group, 384 F.3d 959, 963 (8th Cir. 2004).

30. Second, the Foreign Representatives believe that U.S. holders of claims against Bancredit, to the extent that any such genuinely-U.S.-based creditors even exist, will in no way be prejudiced by the entrustment of Bancredit's U.S. assets for distribution in the Foreign Main Proceeding. Each creditor with a U.S. address, however tenuous their actual ties to the United States and even in those instances where they have yet to (and may never) file claims in the Foreign Main Proceeding, will be served Notice of this Motion at such U.S. address. If anything, delaying the entrustment of Bancredit's U.S. assets to the Foreign Representatives for distribution within the Foreign Main Proceeding to Bancredit's overwhelmingly Dominican Republic-based creditors, would be prejudicial to such creditors, including the Central Bank.

31. Third, the transfer and distribution will not engender any preferential or fraudulent disposition of Bancredit's property. In *National Warranty*, the Eighth Circuit affirmed the findings of the Bankruptcy Court, as affirmed by the Eighth Circuit's Bankruptcy Appellate Panel, that under Cayman law, "[a]ll ordinary unsecured creditors are treated the same and local creditors do not have preference over foreign creditors. Companies Law provides for the prevention of fraudulent transfers if the payment is made with an improper motive." Id.²

32. Fourth, the ultimate distributions to be made in the Foreign Main Proceeding will be broadly in accordance with the Bankruptcy Code. As noted, Bancredit has no secured U.S.-based creditors because Bancredit has no secured creditors and so the special protections afforded such creditors under the Bankruptcy Code are not implicated. As noted in *National Warranty*, all ordinary unsecured creditors are treated equally under Cayman law and this treatment of claims holders is thus broadly congruent with the Bankruptcy Code. See id. Each creditor whose claim is ultimately admitted will participate equally with other similarly-situated (unsecured) creditors of Bancredit. In fact, the Foreign Representatives have already made an interim distribution out of the Bancredit estate.

33. Although the Foreign Representatives do not believe that section 1507 pertains to this Motion, to the extent that it might, the foregoing discussion demonstrates that the section 1507 factors³ have also been met here as well, to the extent that these are even relevant.⁴

² Although the Cayman Companies Law has recently been amended to provide for special protections for Cayman-based creditors, such protections are comparable to those protections set forth in Chapter 15 for U.S.-based creditors. Moreover, this amendment would appear to be mostly irrelevant as Bancredit has only a handful of Cayman Islands-based creditors.

³ Section 1507(b)(2) also requires that::

In determining whether to provide additional assistance under this title or under other laws of the United States, the court shall consider whether such additional assistance, consistent with the principles of comity, will reasonably assure—

CONCLUSION

34. WHEREFORE, the Foreign Representatives respectfully move the Court, pursuant to section 1522(c) of the Bankruptcy Code, for entry of an Order modifying the Supplemental Order entered on June 30, 2006 to entrust them, pursuant to section 1521(b), with the distribution of all of Bancredit's assets in the United States through Bancredit's Foreign Main Proceeding in the Cayman Islands.

NOTICE

35. Notice of this Motion has been given by United States mail, first class postage prepaid, to: (i) the Office of the United States Trustee; and, (ii) White & Case LLP, United States counsel of record to the one party to file a Notice of Appearance in this Case, *i.e.*, GFN Corporation, Ltd., attention John K. Cunningham, Esq.

36. Moreover, further Notice of this Motion has been given by posting it on the official Website for the Liquidation: <http://www.bancreditchaymanliquidation.ky/>.

37. Finally, Notice of this Motion has been given by United States mail, first class postage prepaid, to the holders of claims (admitted, disputed and unadjudicated) against Bancredit in the Foreign Main Proceeding whose addresses of record are in the United States.

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- (1) just treatment of all holders of claims against or interests in the debtor's property;
 - (2) protection of claim holders in the United States against prejudice and inconvenience in the processing of claims in such foreign proceeding;
 - (3) prevention of preferential or fraudulent dispositions of property of the debtor;
 - (4) distribution of proceeds of the debtor's property substantially in accordance with the order prescribed by this title; and
 - (5) if appropriate, the provision of an opportunity for a fresh start for the individual that such foreign proceeding concerns.

⁴ Fifth, the final section 1507 factor is irrelevant, as Bancredit is an offshore financial institution which is to be liquidated.

No Previous Request for Relief

38. No previous motion for the relief requested herein has been made to this or any other court.

WHEREFORE, the Foreign Representatives respectfully request that the annexed Order be granted, together with such other and further relief as this Court deems just and proper.

Dated: New York, New York
July 1, 2011

SATTERLEE STEPHENS BURKE & BURKE LLP
*Counsel for the Recognized Foreign Representatives of
Bancredit Cayman Limited (in Official Liquidation)*

By: /s/ Timothy T. Brock
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(212) 818-9200

PROPOSED ORDER

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: :
: Chapter 15
BANCRECREDIT CAYMAN LIMITED (IN LIQUIDATION) :
: Case No. 06-11026 (SMB)
Debtor, :
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**ORDER MODIFYING THE JUNE 30, 2006 SUPPLEMENTAL ORDER AND
ENTRUSTING THE RECOGNIZED FOREIGN REPRESENTATIVES
WITH DISTRIBUTION OF ALL OF DEBTOR’S U.S. PROPERTY**

Upon review of the “Motion for an Order Pursuant to 11 U.S.C. §§ 1521(b) & 1522 Modifying the June 30, 2006 Supplemental Order to Entrust the Recognized Foreign Representatives with Distribution of All of Debtor’s U.S. Property” dated July 1, 2011 (the “Motion”), brought by Richard E. L. Fogerty and G. James Cleaver, the Joint Official Liquidators and recognized Foreign Representatives (the “Foreign Representatives”) of Bancredit Cayman Limited (in Official Liquidation) (“Bancredit”), the debtor in a chapter 15 case in the Bankruptcy Court for the Southern District of New York, *In re Bancredit Cayman Limited (in Official Liquidation)*, Ch. 15 Case No. 06-11026 (SMB), for an order modifying the June 30, 2006 Supplemental Order to entrust the Foreign Representatives with the distribution of all of Bancredit’s U.S. assets within the recognized foreign main proceeding in the Cayman Islands pursuant to §§ 1521(b) & 1522 of Title 11, Chapter 15 of the U.S. Code (respectively, the “Bankruptcy Code” and “Chapter 15”), and good cause appearing therefor, it is

ORDERED that the Motion is GRANTED; and, it is

FURTHER ORDERED that the *Supplemental Order Granting Related Relief Requested in Chapter 15 Petition Pursuant to § 1521 of the Bankruptcy Code* (the “Supplemental Order”) entered on June 30, 2006 is HEREBY MODIFIED; and, it is

FURTHER ORDERED that the Foreign Representatives are HEREBY ENTRUSTED, pursuant to Section 1521(b) of the Bankruptcy Code, to DISTRIBUTE all of Bancredit’s assets in the United States through the recognized foreign main proceeding in the Cayman Islands.

Dated: New York, New York
July __, 2011

STUART M. BERNSTEIN
UNITED STATES BANKRUPTCY JUDGE

File a Motion:

[06-11026-smb Bancredit Cayman Limited \(In Liquidation\)](#)

U.S. Bankruptcy Court
Southern District of New York

Notice of Electronic Filing

The following transaction was received from Timothy T. Brock entered on 7/1/2011 at 2:58 PM and filed on 7/1/2011

Case Name: Bancredit Cayman Limited (In Liquidation)

Case Number: [06-11026-smb](#)

Document Number: [52](#)

Docket Text:

Motion to Amend / *Modify Supplemental Recognition Order to Entrust Recognized Foreign Representatives with Distribution of Debtor's U.S. Property* filed by Timothy T. Brock on behalf of Bancredit Cayman Limited (In Liquidation). Responses due by 7/15/2011, (Attachments: # (1) Notice of Presentment# (2) Proposed Order) (Brock, Timothy)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:C:\fakepath\Bancredit - Motion.pdf

Electronic document Stamp:

[STAMP NYSBStamp_ID=842906028 [Date=7/1/2011] [FileNumber=10383438-0]

[27b6fc6789ddb21f00ec9e0e44616abb22b0c58d98cc9ab8325a2ec6604383d914f545781f6b5a91315b5cd94c9483d578fe5f1364f4d0aef3267e15ca51717a]]

Document description: Notice of Presentment

Original filename:C:\fakepath\Bancredit NoP.pdf

Electronic document Stamp:

[STAMP NYSBStamp_ID=842906028 [Date=7/1/2011] [FileNumber=10383438-1]

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Document description: Proposed Order

Original filename:C:\fakepath\Bancredit - Proposed Order.pdf

Electronic document Stamp:

[STAMP NYSBStamp_ID=842906028 [Date=7/1/2011] [FileNumber=10383438-2]

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06-11026-smb Notice will be electronically mailed to:

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Gerard Uzzi on behalf of Unknown Remington Summit, L.C.
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06-11026-smb Notice will not be electronically mailed to:

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Clerk's Office of the U.S. Bankruptcy Court

,

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San Francisco, CA 94105-2482

United States Trustee
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21st Floor
New York, NY 10004

Veritext, LLC

,